



LEGACY MATCH FREQUENTLY ASKED QUESTIONS

The Muskingum County Community Foundation
The Straker Building
534 Putnam Avenue, Zanesville, OH 43701
740-453-5192 giving@mccf.org

What types of planned gifts qualify for the Legacy Match?

Planned gifts eligible for matching funds include: bequests via will or living trust, beneficiary designations from a retirement account or bank account, charitable remainder trusts, charitable lead trusts and beneficiary designations of a life insurance policy given to The Muskingum County Community Foundation (the match is based on the existing cash surrender value of the policy).

How do I document my planned gift for the Legacy Match?

You can document your planned gift by submitting the Legacy Match Commitment Form. Fill it out and return it via email to giving@mccf.org or via mail to The Muskingum County Community Foundation, ATTN: Development, 534 Putnam Avenue, Zanesville, OH 43701.

What are the benefits of bequests?

Since one purpose of the Legacy Match is to reward many people for documenting their planned gifts to MCCF, the Legacy Match funds will match 10% of a gift up to \$100,000 or \$10,000 in cash. This allows us to extend the match to many donors and not expend it with a few large gifts.

What if I don't want to reveal the amount of my planned gift?

Donors who confirm that MCCF is in their estate plans but do not want to reveal the estimated value of their gift will be assigned a "place holder" amount of \$10,000, thus triggering \$1,000 of the match.

If I have already documented a planned gift with MCCF will it qualify?

Thank you very much for your support! The Legacy Match applies to new gifts, previously established but unreported gifts or increases to previously documented gifts. To confirm that your gift qualifies for a match please email giving@mccf.org.

What is the Legacy Society?

Your documented planned gift qualifies you for membership in the Legacy Society which offers many engaging benefits including an invitation to an annual appreciation event and is MCCF's way of celebrating donors during their lifetime.

For more information or to notify us of an existing planned gift, please submit the Legacy Match Commitment Form or contact MCCF at 740-453-5192 or giving@mccf.org.