



# LEGACY MATCH COMMITMENT FORM

The Muskingum County Community Foundation  
 The Straker Building  
 534 Putnam Avenue, Zanesville, OH 43701  
 740-453-5192 giving@mccf.org

The Muskingum County Community Foundation's (MCCF) Legacy Society honors individuals and families who have included a gift to the Foundation within their estate plan or will. To become a member, we simply require written notification of your planned gift arrangements.

**I declare my intention to support the enduring mission and work of The Muskingum County Community Foundation. I intend to include MCCF in my estate plan as outlined in my:**

- |   |  |
|---|--|
| <input type="checkbox"/> Will or Revocable Trust    | <input type="checkbox"/> Beneficiary Designation of:           |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Retirement Plan                       |
| <input type="checkbox"/> Charitable Lead Trust      | <input type="checkbox"/> Donor Advised Fund                    |
|   | <input type="checkbox"/> Life Insurance                        |
|   | <input type="checkbox"/> Other Account: (Please Specify) _____ |

**Amount of My/Our Future Gift:**

- Percentage \_\_\_\_\_  
 Estimated to be worth:
- |  |  |  |                                       |
|--|--|--|---------------------------------------|
| <input type="checkbox"/> <\$10,000         | <input type="checkbox"/> \$50,000-\$99,999   | <input type="checkbox"/> \$250,000-\$499,999 | <input type="checkbox"/> >\$1,000,000 |
| <input type="checkbox"/> \$10,000-\$49,999 | <input type="checkbox"/> \$100,000-\$249,999 | <input type="checkbox"/> \$500,000-\$999,999 |                                       |
- The specific amount of: \_\_\_\_\_
- An amount that I/we wish to keep private.

**Acknowledgment and Recognition:**

- I accept your invitation to become a Legacy Society Member and give you permission to use the name(s) listed in MCCF publications.  
 Name as it should appear in publications: \_\_\_\_\_
- The membership will remain anonymous until MCCF receives our legacy bequest.
- The membership will remain anonymous forever.
- I am undecided. Contact me to discuss my Legacy Society recognition.

**Contact Information**

**Donor Name (please print):**

**Birth Date:**

**Phone:**

**Email:**

**Signature:**

**Date:**

**Address:**

**City:** \_\_\_\_\_

**Donor 1**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**State:** \_\_\_\_\_

**Donor 2**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Zip Code:** \_\_\_\_\_



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**Documenting your bequest allows us to better steward your future gift and personally express our gratitude to you now. It solidifies a lifelong relationship with MCCF that will ultimately be made permanent by the legacy that you leave, and it ensures that your wishes are fulfilled. Please include one or more of the following items:**

**I/We have included:**

- A copy of the portion of the will or trust document or beneficiary designation form referencing my/our planned gift to The Muskingum County Community Foundation.
- The document's signature page.
- If the bequest is included as part of my and my spouse/partner's estate plan and will not be realized until the death of the survivor, attached are copies of my spouse/partner's documents from the above list.

If there is someone that you would like us to keep informed after you pass about how your gift is being used, please provide their name and contact details below.

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Preferred Contact Information:** \_\_\_\_\_

Directing Your Gift: While we encourage gifts for MCCF's unrestricted use to address evolving community needs, you also have the option to support specific charities through MCCF. We are happy to discuss the establishment of a new fund or contributions to an existing fund that align with your charitable goals.

**Thank you for thoughtfully supporting Muskingum County for generations to come!**

**Please return this form with any related documents to:  
Muskingum County Community Foundation Attn: Development  
The Straker Building  
534 Putnam Avenue  
Zanesville, OH 43701**

**Phone: 740-453-5192  
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